

GoToWebinar Housekeeping

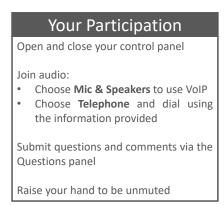
- Sorry, no chat
- All muted on entry
- Submit questions using the Questions panel
- Raise hands (we can unmute to discuss)

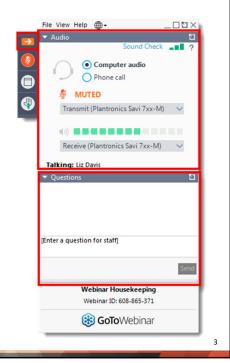




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GoToWebinar Housekeeping





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Topics

- SWAN Reopening Plan- Phases 1 & 2
- Action Recap
 - Report on Your Patrons' Active Holds
- · Planned Reopening
 - Taking care of items currently on hold shelf
 - Survey for Curbside/Fine Free options
 - Staff Preparedness Training
 - Sourcing PPE & Supplies
 - Training for Preparation, Quarantine, Curbside
- Extending Due Dates
- Holds Configuration Enterprise
- Forums & Notification Settings
- SWAN eXpo 2020 Web Series

Phase 1	Phase 2
Library Facilities Closed to the Public	Library Facilities Open for Limited Staff-Provided Services
ILL delivery between libraries suspended	ILL delivery between libraries suspended
Library facilities closed, virtual services	Library facility provides curbside, home delivery, open limited hours, PPE supplied to staff, virtual services
Days Closed set for libraries	Days Closed updated to limited days libraries open
Patrons can place requests but are suspended via automated script	Patrons can place requests but only on local library material; requests denied on other library collections
Patron notifications and billing via email, text, telephony, and print remain suspended	Same as phase 1
Due dates are extended to a single fixed date for all closed libraries	Due dates are extended per library based on reopening plan
Card expirations are extended to a single fixed date	Same as phase 1
OCLC set as non-supplier	Same as phase 1
Patrons with a status of either delinquent or blocked who owe less than \$100 have their status changed to OK through a nightly scripted task	Same as phase 1

Action Recap

- [NEW] Local Holds Only
- [NEW] Curbside Libraries
 - Days Closed Updated ("open")
 - Hold unsuspended
- Holds suspended until June 8, 2020 (unless offering curbside)
- Due Dates extended to 6/3/2020 (Public Libraries)
 - Survey coming to allow extension, based on library specific requests
- Patron record expiration dates updated to 7/4/2020 (for any user accounts expiring between 1/1/2020-6/30/2020)
- Notices, billing, collection all suspended
- Holds with an expiration date of March 16 September 6, updated to September 7, 2020.

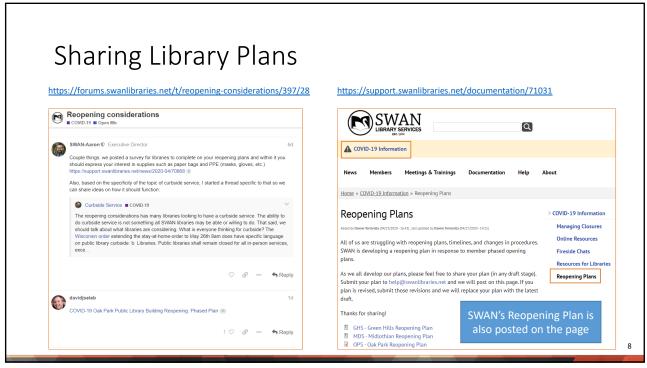
Your Patrons' Active Holds

SWAN Reports > COVID-19 > Holds > Active Holds by User Library

 Use this report to assess need for purchase, verifying patron's interest in remaining in the hold queue, alternate titles that may satisfy hold Represents holds that will not be filled while local only holds configuration is in place.



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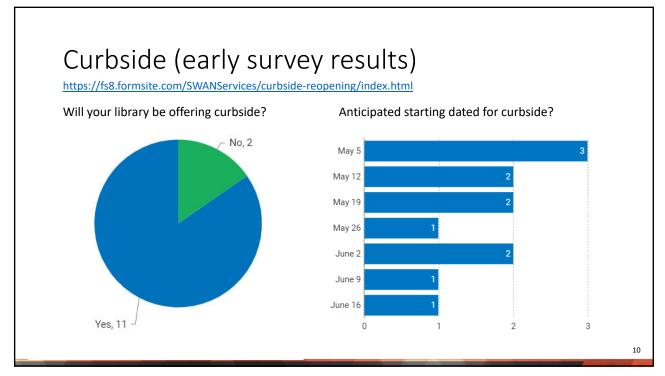


Starting Curbside? Start with March hold shelf

- Do not print your pull list and process new holds until you finish clearing the March hold shelf completely
- Assess current hold shelf (do NOT checkin items)
 - Limit the number of staff handling material, split up the material by patron
- Contact patron to see if they still want the items
 - If yes, checkout to patron and schedule curbside
 - · If no, checkin the item
 - Hold for local patron? Checkout and start next curbside cycle
 - Return to another library? Sort into owning library box, quarantine (no need to label)
 - Reshelve, if local item and no holds in line

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Fine Free for Now Would you like to implement Fine Free for Now settings? May 5 May 12 May 19 May 26 June 2 June 9 June 16 0 1 2 3

Want more details on how it works?

https://support.swanlibraries.net/documentation/70788

During these times of uncertainty, libraries are looking for ways to provide service to patrons without causing any financial distress. Closely mirroring SWAN's Fine Free strategy, Fine Free for Now would assist libraries in going fine free during their staged opening process.

Of utmost concern is limiting handling of cash and credit cards by your staff during this time. Fine Free for Now eliminates most of those transactions from occurring, keeping patrons and staff safer.



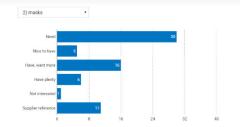
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Sourcing PPE & Supplies

https://support.swanlibraries.net/documentation/71395

- Resources shared from survey and COW discussion
- Survey results on support site
- SWAN has purchased face guards, considering hand sanitizer from TEAM ONE, will provide curbside pick-up of these supplies starting next week for member libraries



While several libraries have some masks, there is need for more. This is a need that will likely be continuous for the next year.

- SWAN did get pricing on disposable masks but volume requirements for substantial discount required purchasing in lots of a million.
- Many libraries are having staff and local volunteers make cloth masks for staff.

References/Suppliers:

High demand may affect availability.

- TEAM ONE [See RAILS Members deal, TEAM ONE PPE Products Price List]
- Custom Ink, \$240 for 120 pack, \$2/mask, washable
- Masks by Whizley, disposable, ~ \$1.25 each
- $\bullet \ \ \mathsf{Tultex}, \mathtt{``\$3-5/ea} \ \mathsf{depending} \ \mathsf{on} \ \mathsf{quantity}, \mathtt{100\%} \ \mathsf{cotton}, \mathsf{washable}$
- Hedley & Bennet, \$22/ea, washable, apron factory making masks, high-end, longer wear, will donate 1 to health care for each sold, filters available

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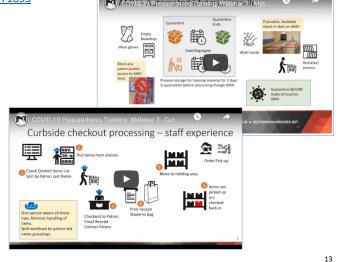
Staff Preparedness Training

https://support.swanlibraries.net/documentation/71853

Three courses developed and available:

- 1. Preparing for Reopening
- 2. Material Quarantine
- 3. Curbside Pickup

Approximately 20 minutes total to complete all tutorials.

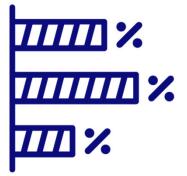


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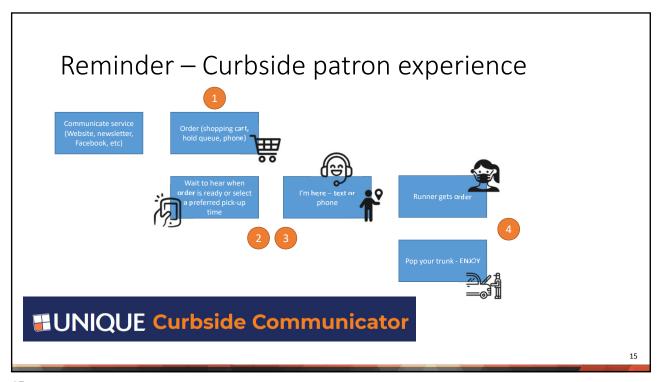
Extending Due Dates

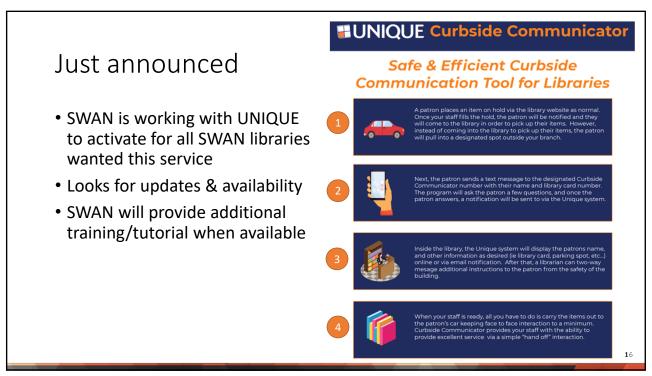
Now that libraries are beginning to open with limited services, we will be opening up extension of due dates, per library request.

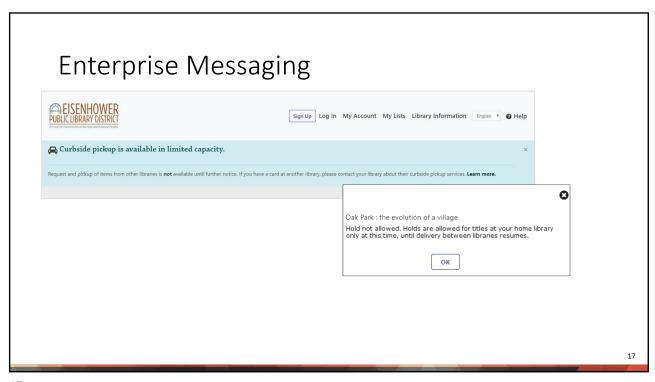
Look for a survey this week to submit requests to extend due dates.

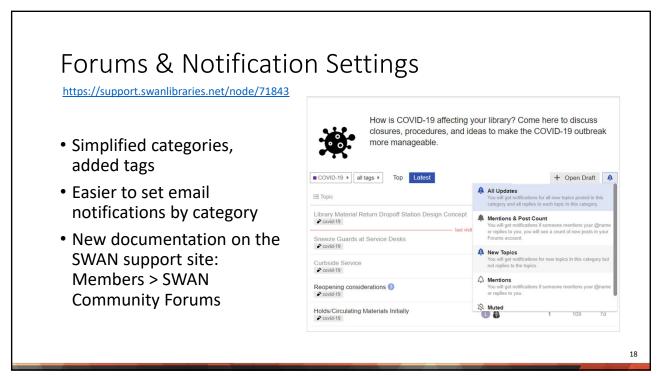


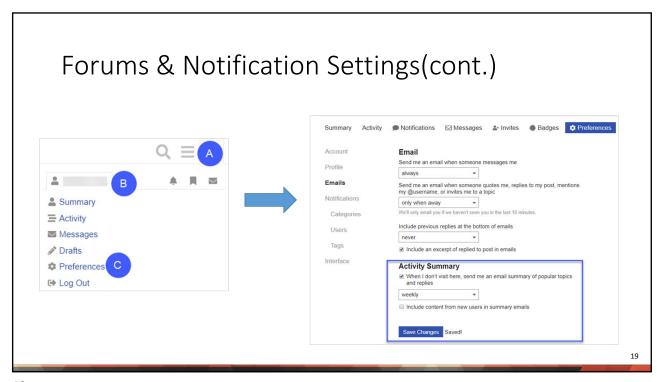
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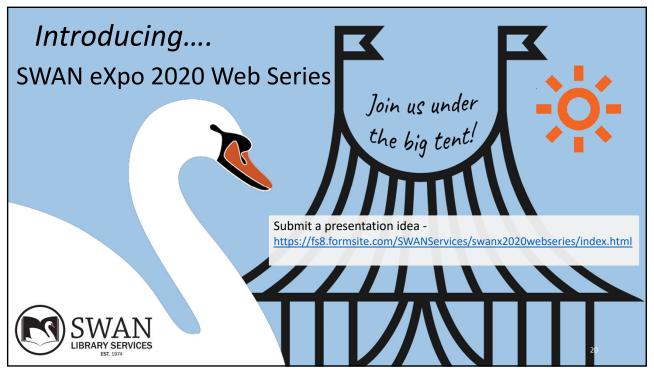


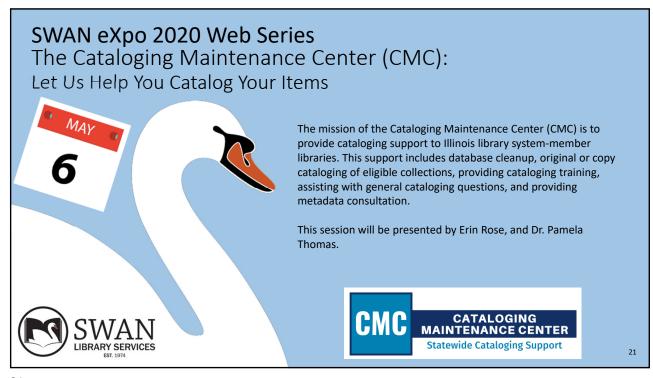














Questions & Follow-up

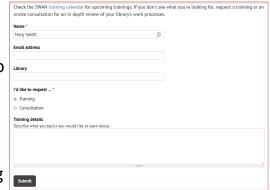
Send questions to our online ticketing system at help@swanlibraries.net

Visit the SWAN Support Site for access to recorded sessions.

https://support.swanlibraries.net

Submit a request for additional training topics.

Help > Request Forms > Request Training or Consultation





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