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# **Topics**

- Action Recap: Digital Cards extended, Overdue, courtesy, auto-renewal notifications returning June 1
  - Customized Checkout Receipt
- Questions
  - Can we extend due dates based on item type
  - Is the \$100 limit block still in effect for digital access
- Timeline for restarting reports
- Curbside Communicator
  - Integrated into BLUEcloud Mobile app
- Reopening Safety First
- By the numbers
- SWAN eXpo 2020 Web Series

# **Action Recap**

- [ALERT] Overdue, courtesy, autorenewal notices set to restart June 1
- [NEW] Digital-only cards extended to August 31, 2020
- Local Holds Only (until delivery resumes)
- Holds suspended until June 8, 2020 (unless offering curbside)
- Due Dates extended to at least 6/3/2020 (Public Libraries)
  - · Library specific requests processed
- Patron record expiration dates updated to 7/4/2020 (for any user accounts expiring between 1/1/2020-6/30/2020)
- Notices, billing, collection all suspended
- Holds with an expiration date of March 16 September 6, updated to September 7, 2020.

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# **Customized Checkout Receipt**

- SWAN IT will work with libraries on customization as requests for services submitted
- Receipt should be emailed to patron when preparing curbside/drive-up materials

Customized

From: GED@notices.swanlibraries.net <GED@notices.swanlibraries.net>
Sent: Friday, May 8, 2020 10:44 AM

To: Nichael Szarmach (michael@swanlibraries.net>
Subject: Checkout Receipt from Glen Ellyn Public Ubrary

SWS-TEST [SWSTESTWF],
While the library building is closed for browsing, we are offering limited services at the Drive-up window. The following requested item(s) have been checked out to your account and are ready to be picked up. Please check our website for our modified hours.

Title Author [call Number | Item ID | Date Charged | Date Due |
SWS inflatable swan | SWS SWAN 2 | SWS SWAN 2 | May 08 2020 | Jun 01 2020

Please note that the list above may only include today's charges and not previously charged Items. If you have any questions, please contact your library.

Gien Ellyn L60137 | Ph. 630.469.0879 | https://catalog.swanlibraries.net/ged

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# Q: Can we extended due dates by item type?

A: Due date extensions can be arranged for all items.

Specific due date extension based on item types or other factors is not recommended.

If your library is concerned about volume of material returned based on a specific due date, we recommend the following:

- 1. Extend due dates further into the future for all items currently checked out
- 2. Communicate with patrons to return material at their convenience and that due dates have been extended
- 3. Request that material be returned via book drop when open, staff appropriately to ensure no overflow

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# Q: Is the \$100 limit for blocks still in effect?

A: Nightly a report is run to change any patron status of blocked, owing < \$100 to OK

Any WorkFlows action recalculates status, so the patron will again be blocked if record is accessed in WorkFlows

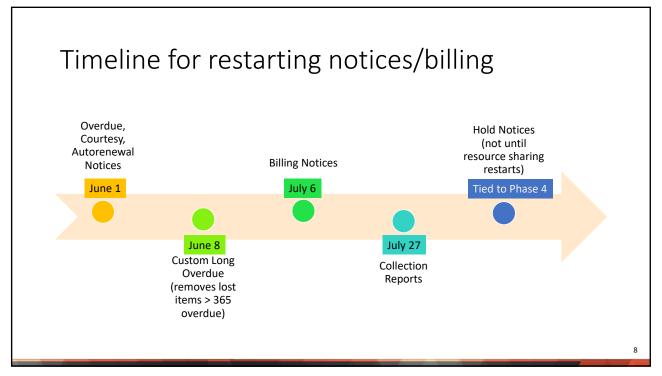
E-Content vendor settings determine if bill threshold is checked in addition to status

Consider extension of access to digital content:

- 1. Work with E-Content vendors to review and loosen blocking thresholds
- OverDrive: login to Marketplace > Select Support > Authentication Support > Card Rule (use drop down)

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## **Curbside Communicator**

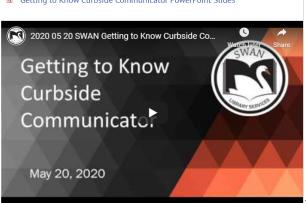
- As of May 24th, Curbside Communicator is live for 30 SWAN libraries
- Interested in using the tool for your patron communication? Let us know by opting-in when submitting your Opening Date & Services request form.
  - https://fs8.formsite.com/SWANServices/curbside-reopening/index.html
- Watch for a welcome email from Unique indicating your designated Curbside Communicator web address and SMS text number.
- Easy-to-access links can be included in:
  - Enterprise banner
  - BLUEcloud Mobile app
  - · Email receipts

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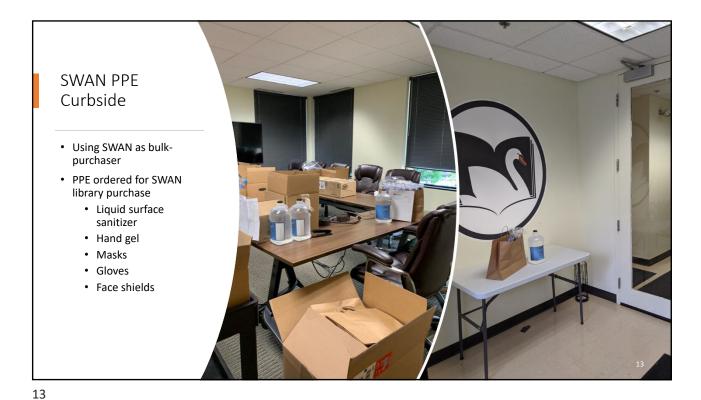
# Getting to Know Curbside Communicator https://support.swanlibraries.net/tutorial/73068 Recorded by: Steven Schlewitt, SWAN IT & System Support Manager Date Recorded: May 20, 2020 Getting to Know Curbside Communicator PowerPoint Slides











SWAN PPE Curbside

### Order PPE Supplies from SWAN

SWAN now has a supply of personal protective equipment (PPE) for libraries to request and arrange for curbside pickup. The pick up days are Tuesday and Thursday 12-3pm. We are unable to ship any of these orders, and you will be able to schedule the pickup time at our Westmont headquarters within the online order form. Your library will be invoiced by SWAN after July 1st.

Online PPE Order from SWAN

## https://support.swanlibraries.net/documentation/71395

- Complete supply order form
- Supply preferred date for pick-up & time
- Wait for confirmation from Ginny

SWAN Libraries - PPE Order Form

Supply of Personal Protective Equipment (PPE) for Curbside Pickup at SWAN

SWAN is acting as a group purchase for specific PPE supplies below. You can order the supplies and select a time for picking up your order at the SWAN headquarters at 800 Quail Ridge Drive, Westmont IL 60559.

Your Library \*

	,
Email: *	
Phone: *	
Enter the number of items you would like and click on the calc	ulate button
Face shields (\$6.50)	
Disinfectant 1 gallon (\$29.00)	
Pack of 5 Surgical masks (\$5.50)	

Current Total: \$0.00 Calculate

Your Name: \*

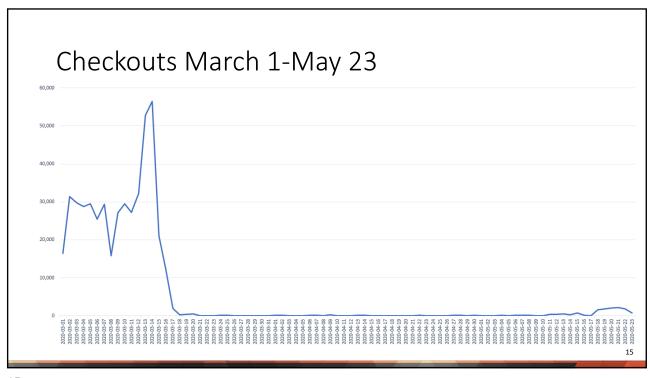
## Your Pickup Day \* Tuesday, May 19 12-3pm

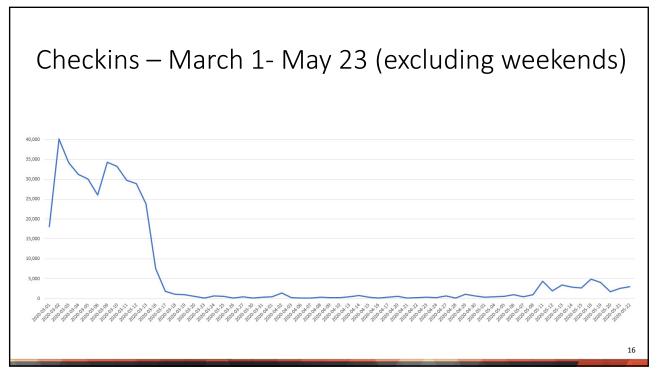
☐ Tuesday, May 19 12-3pm☐ Thursday, May 21 12-3pm

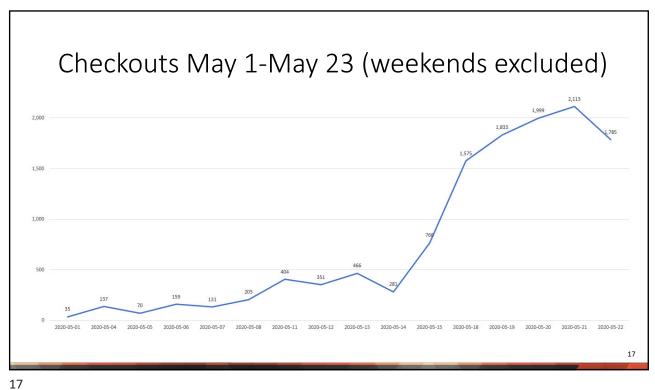
Box of 100 Nitril Large disposable gloves (\$7.50)

ZEP Hand Sanitizer Gel 500ml bottle (\$12.00)

Tuesday, May 21 12-3pr



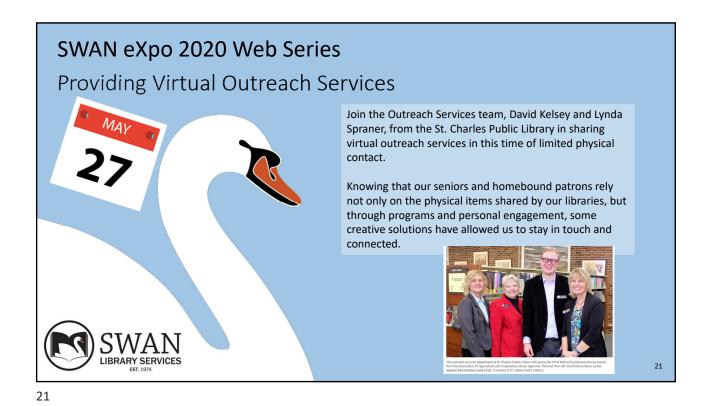












SWAN expo 2020 Web Series

Using Collection HQ for Collection Development & Decision Making

DATA 

KNOWLEDGE 

ACTION

Join Ang Romano, Fiction and Reference Librarian, Oak Lawn Public Library for a demonstration and discussion on Collection HQ. Ang will share how Collection HQ helps in their collection analysis and development, including data-driven decision

making.

/i

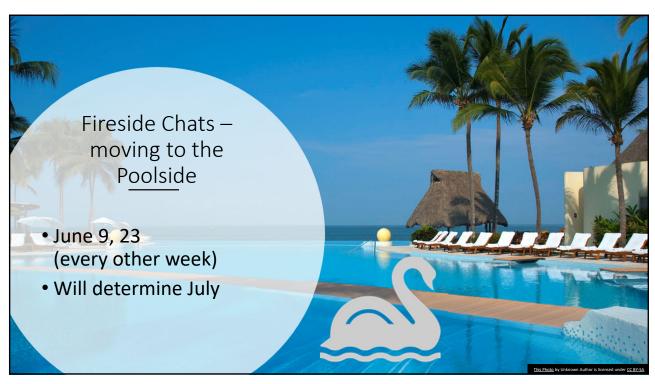
# Library Check List

https://support.swanlibraries.net/documentation/72662

- ✓ Opening Date & Services Request Form supply dates on offering Curbside/Home Delivery services, as well as interest in Curbside Communicator
- ✓ <u>Due Date Extension Request</u>
  <u>Form</u> request due dates to be extended past June 3, indicate book drop opening dates
- ✓ Online PPE Order Form SWAN can help with some supplies required for readiness in offering services



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# Questions & Follow-up

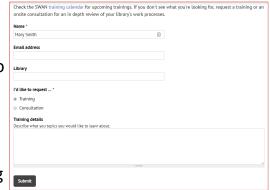
Send questions to our online ticketing system at help@swanlibraries.net

Visit the SWAN Support Site for access to recorded sessions.

https://support.swanlibraries.net

Submit a request for additional training topics.

Help > Request Forms > Request Training or Consultation





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