

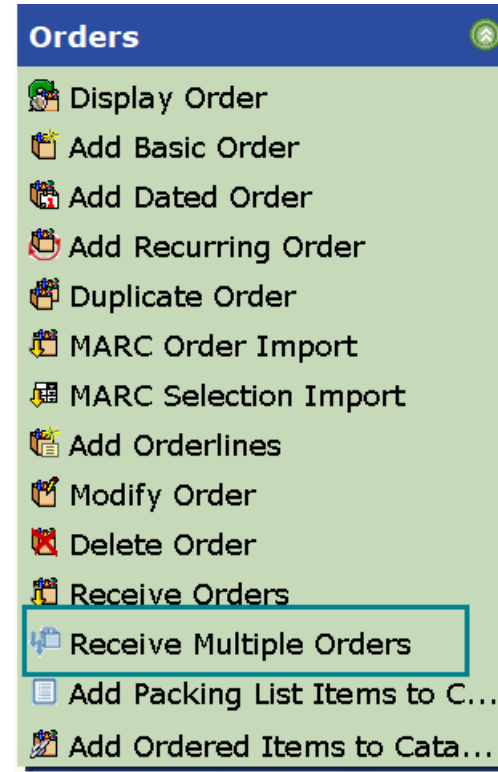


# SWAN Acquisitions Users Group

June 10, 2021

# WorkFlows 3.7.1 Upgrade

# New columns added to Receive Multiple Orders Wizard



# New Entry ID, Holds, and Extended Info Columns

Order ID:  Search

Fiscal cycle: 2020

Acquisitions library: SWS

Packing list: PACKING1-84 Date received: TODAY

Order ID	Orderli...	Title	Entry	Holds	Orderli...	Quantit...	Quantit...	Quantit...	Quantit...	Status
PO-84	1	Good Dogs With Bad Haircuts	9780593108475 : HRD 13.99	0	Note	1	0	1		!
PO-84	2	Dogs 10-movie adventure coll...		0	Test note	1	0	1		!
PO-84	3	Farm animals / Amy Edgar.	9780531136713 : LIB 25.00	0		1	0	1		!
PO-84	4	Good dogs only / Rebecca Felix	9781541597167 (library binding)	0		1	0	1		!
PO-84	5	Good Dogs on a Bad Day	9780593108444 : HRD 13.99	0		1	0	1		!

# BLUEcloud Acquisitions 21.02.00 Release

# BLUEcloud Acquisitions and 21.02.00 Release

- New user alerts in Invoicing (when the invoice amount does not equal the sum of the invoice lines, when the invoice ISBN does not match the order ISBN)
- Update to the order history when changing the ISBN on orders with a status of Approved or On Order
- Invoicing history captured on the server (UI to come next release)
- New report: Invoice Cost Breakdown
- Improved search relevancy in Acquisitions Orders and Receiving endpoints

# Item Category 5

Descriptions can be found on the SWAN support site Item Configuration page.

<https://support.swanlibraries.net/documentation/64869>

# Item Category 5

Item information			
Item ID:	2995856-1001	Copy number:	1
Type:	BOOK	Item library:	SWS
Home location:	ON-ORDER	Current location:	ON-ORDER
Item cat1:	BOOK	Item cat2:	ADULT
Item cat3:		Item cat4:	
Item cat5:		Number of pieces:	1
Media desk:	AU_CD	Price:	\$20.00
Total charges:	AU_PLAWAY	<input checked="" type="checkbox"/> Circulate	
<input checked="" type="checkbox"/> Permanent	AU_PRESTOR		
<input type="checkbox"/> Shadow item	AU_WONDER		
	LT_HOTSPOT		
	LT_PUZZLE		
	PR_GRPVNL		



## Item Category 5 Subcategories

Have questions or a  
request for a new item  
category 5 term?

Send a ticket to  
[help@swanlibraries.net](mailto:help@swanlibraries.net)

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AU = Audio

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LT = Library of Things

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PR = Print

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VD = Video

# Ingram and Fiscal Rollover

# Ingram and Fiscal Rollover

- Ingram can now update all backordered/outstanding orders in their system with the new fiscal year!
- Orders already in process or being shipped cannot be updated.
- Ingram recommends suspending ordering for a week before your planned Rollover date.
- Contact Lory Koch at Ingram for help with this process.

# Vendor Discussion

# Vendor Discussion

Open thread in the SWAN Community Forums for [Adding or Dropping Vendors](#)

- Ingram
- Baker & Taylor
- EDI Vendors
  - Settings for the Ingram lookup tool in Ipage

# Open Discussion and Follow-up

Recording, PowerPoint, and chat log will be posted on the SWAN support site under Home»Meetings & Trainings»Meetings»Meetings & Documents

## SWAN Acquisitions Users

Date	Agenda	Minutes	Packet/Additional Files
<a href="#">Mar 11, 2021</a>			<a href="#">Edit</a>
<a href="#">Jun 10, 2021</a>			<a href="#">Edit</a>
<a href="#">Oct 14, 2021</a>			<a href="#">Edit</a>