

Discovery & User Experience Advisory

November 2022

Agenda

- I. Welcome and introductions (10 minutes)
- II. Aspen User Group (5 minutes)
- III. Discussion: Facet granularity Scott (20 minutes)
- IV.A/B test results: All copies modal link (15 minutes)
- V. Follow up: Facet count changes (Itasca, Messenger, Villa Park, Westmont) (10 minutes)

VI. Aspen Development Activity (20 minutes)

- What's been completed
- New configuration options
- New requests
- Top priorities

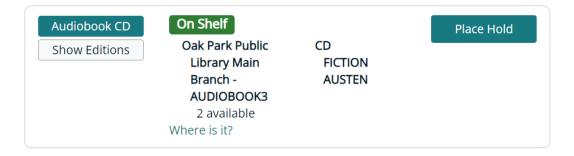
VII. Linked cards in Aspen (10 minutes)

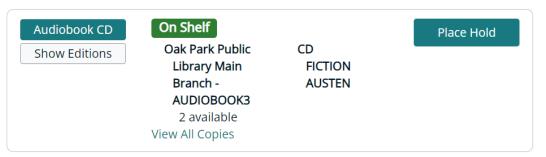
VIII. Next meeting: January 26th, 2023 1:30 PM – 3:00PM (note the shorter time!)

A/B Testing: All Copies modal link

A (Original)

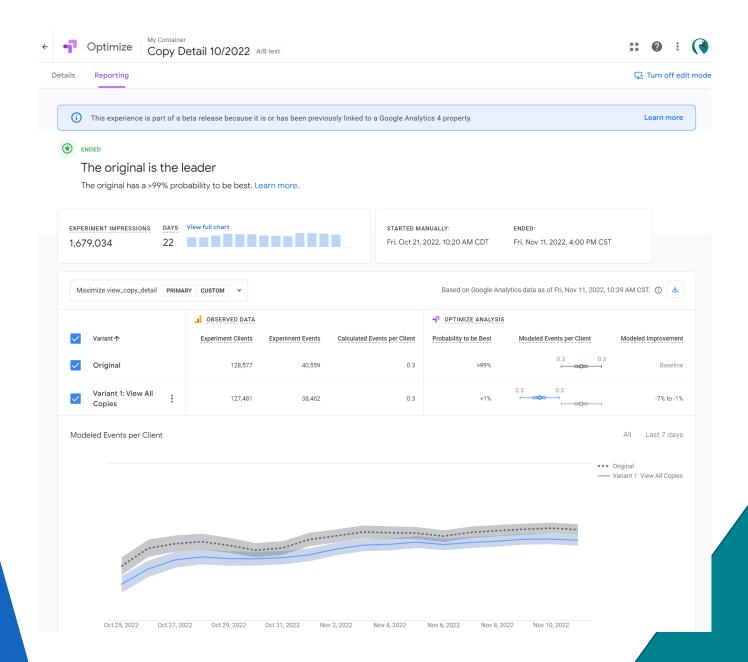
B (Variant)



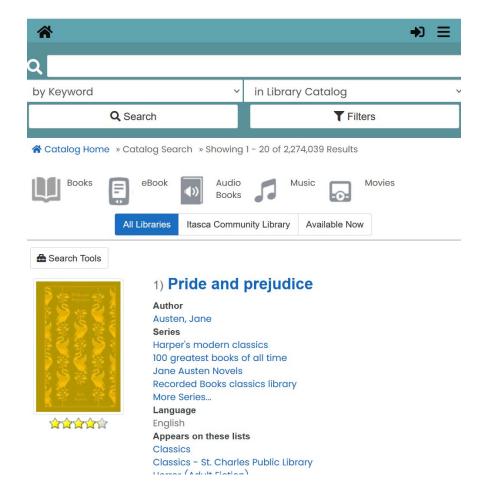


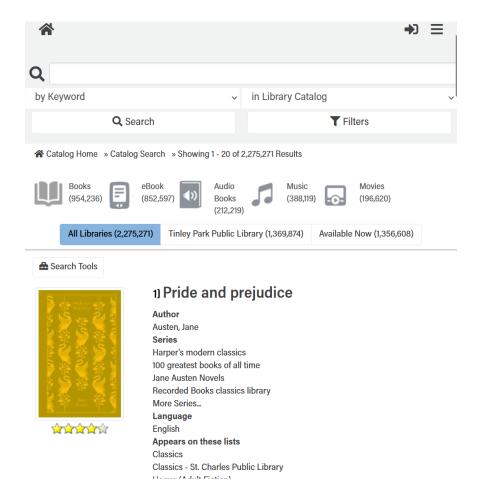
A/B Testing: All Copies Modal Link

Results



Facet count changes





Facets on other sites

Old Amazon

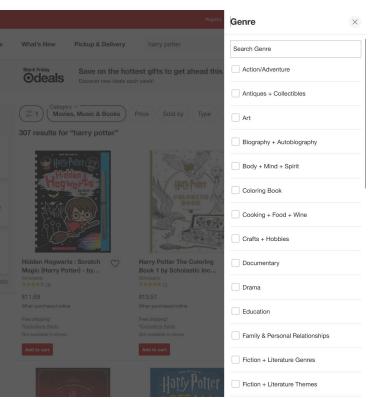


Current Amazon

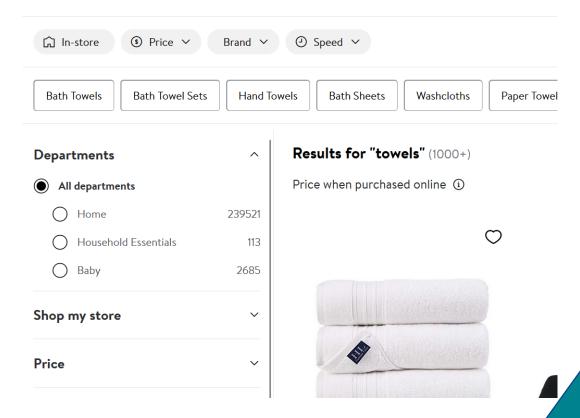


Facets on other sites (cont)

Target

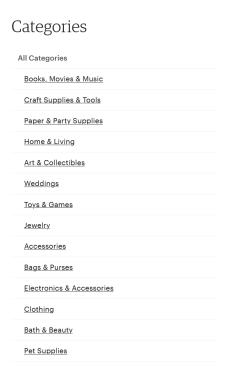


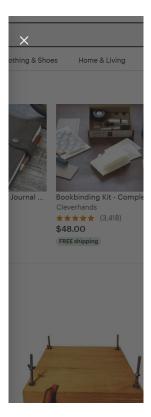
Walmart



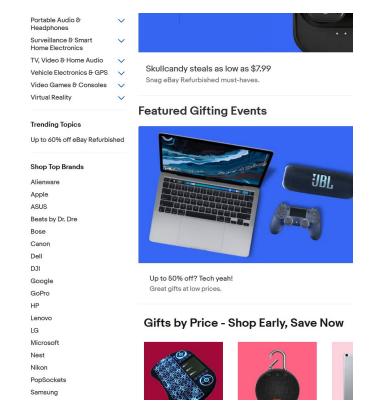
Facets on other sites (cont)

Etsy



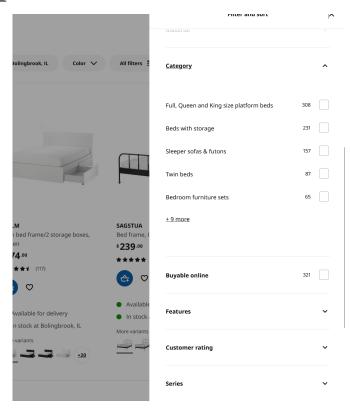


Ebay

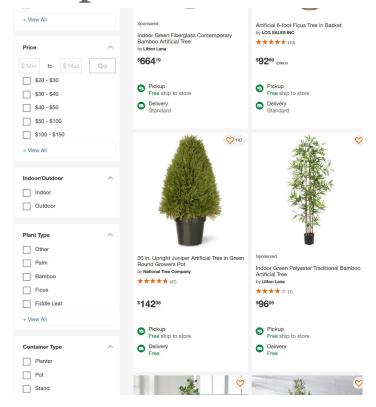


Facets on other sites (cont)

IKEA

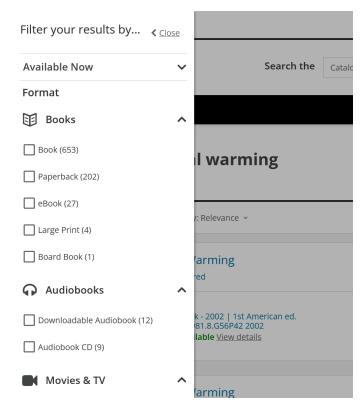


Home Depot

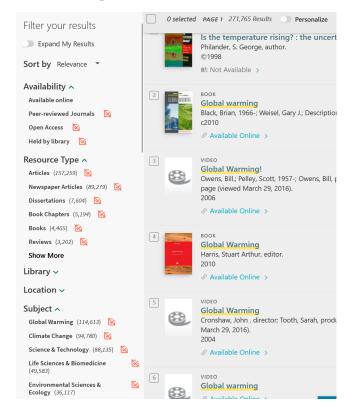


Facets in library catalogs

Bibliocommons



Alma Primo



A few final facet thoughts

- All library catalogs surveyed display counts, but many retail sites do not.
- Current counts can be inaccurate is it better to rely on one accurate results count?
- Counts won't prevent building impossible searches, searches that filter out too much especially as we move to batch filter options.

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Linked Accounts - Problems

- Unlinking accounts to PIN updates is problematic.
- Notifying patrons when their account has been linked to relies on the patron accessing Aspen and is not obvious or perpetual enough.
- Patrons cannot block links from individual accounts or completely block linking if they so choose.
- Librarians don't have tools to manage linking and unlinking permissions by patron type.

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Linked Accounts – Proposed Solutions

- When two users link, the link will be perpetual until one of them unlinks regardless of PIN updates.
- Linkees will be notified by email (if available) AND in Aspen that their account has been linked to with instructions on how to unlink.
- Linkees will have a reminder in a more obvious place in Aspen that someone is linked to their account.
- Linkees will have the option to break links without needing to update their PIN.
- When linkees break a link, they will be warned that they might want to reset their PIN with a link to the PIN reset page where available.
- Patrons will have the option to not allow anyone to link to their account.
- Aspen administrators will have tools to set defaults and allow or disallow linking and unlinking per patron type.

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