



SWAN Fireside Chat

January 30, 2024

Agenda

- NCOA Review
- Inactive Patron Reports (Now >7 years)
- 2024 Projects
 - MessageBee Lists
 - Online Learning Development
 - Ticketing System Implementation
 - Single Sign-on
- Aspen/LiDA Update
- Trainings & Upcoming Meetings

NCOA Review

Documentation with Recommendations:
[National Change of Address \(NCOA\)](#)



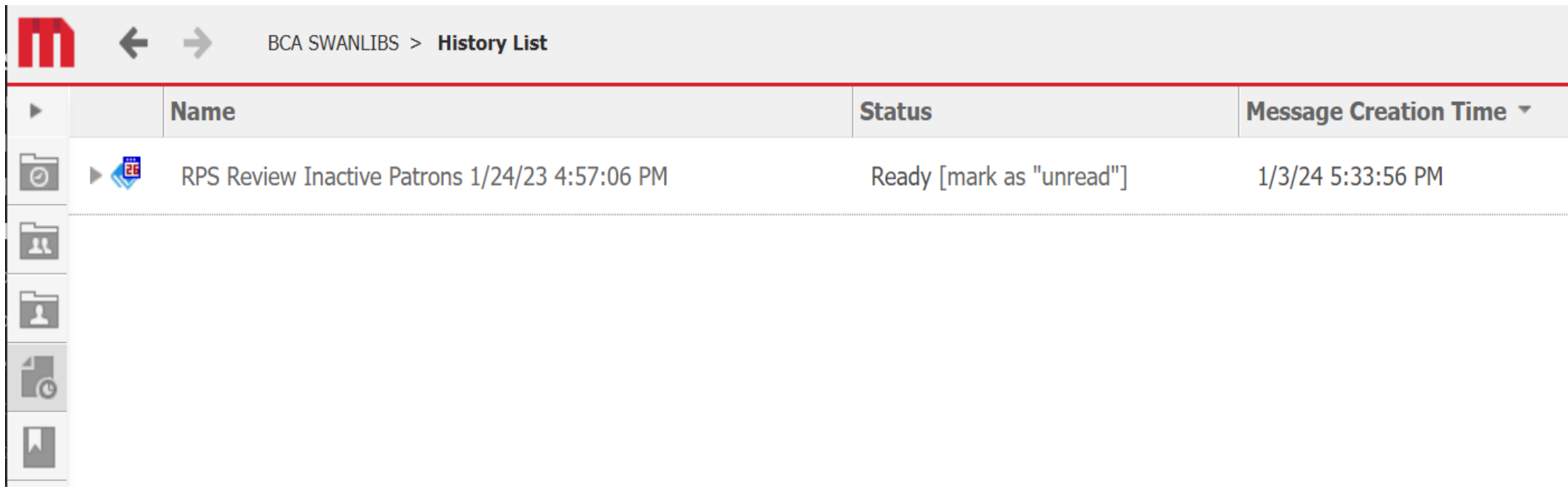
- NCOA completed January 2nd
- 32,581 updates addresses (4% of patron database)
- Recommendations:
 - Purge long-inactive patrons who have left the service area
 - Update patrons who moved locally
 - Review patrons who moved to you from another SWAN library
- Reports now show all NCOA data from past years

Inactive Patron Reports & Purge



- Patron purge on 2/15 will reflect shorter inactive period of 7 years
- Will see an uptick in number of patrons removed
- Reports covered in next slide

Inactive Patron Reports – 7 years inactivity

- Selection criteria moves from 8 to 7 years of inactivity in January
- Records appearing on January reports are removed if <\$100 in bills the following 15th of the month (e.g., Jan list is removed 2/15/24)



The screenshot shows a web interface for a library system. At the top, there is a navigation bar with a red 'm' logo, left and right arrow icons, and the text 'BCA SWANLIBS > History List'. Below this is a table with four columns: a small icon column, 'Name', 'Status', and 'Message Creation Time'. The first row of data shows a folder icon, a blue square icon with '26', the text 'RPS Review Inactive Patrons 1/24/23 4:57:06 PM', the status 'Ready [mark as "unread"]', and the time '1/3/24 5:33:56 PM'. On the left side of the table, there is a vertical sidebar with five icons: a folder with a clock, a folder with two people, a folder with one person, a document with a clock, and a document with a bookmark.

	Name	Status	Message Creation Time ▾
 	RPS Review Inactive Patrons 1/24/23 4:57:06 PM	Ready [mark as "unread"]	1/3/24 5:33:56 PM

2024 Projects

MessageBee List Communications

- Products
 - Dynamic Lists
 - Audience Lists
- Aiming for a demo in late February or early March
- Service will be opt-in and will incur a cost billed to your library

Online Learning Development

2024 LMS Development:

- Single Sign On (SSO) Investigation
- Roles Investigation
 - Managers
 - Staff
- Learning Pathways
 - Acquisitions
 - Holds

Statistics

- 78/100 libraries have accounts
- Total Users 530
- Total Users Created 2023- 282
- Top Courses

Top Courses

By Enrollment ☒ By Completion

1	PS100: Circulation Basics	239
2	PS101: Patron Management	191
3	TS080: Searching in WorkFlows	122
4	PS104: Patron Account Blocks & Notes	114

Ticketing System Implementation

- Evaluating 3 final candidates
 - Zendesk
 - Zoho Desk
 - Freshdesk
- Priorities
 - Documentation recommendations
 - Robust user portal
 - Analytics and user stories
- Targeted implementation
Spring/Summer 2024



Single Sign-On

Single sign-on is an authentication method allowing a user to log in to multiple systems or services simultaneously – using a single password.



- Streamlining authentication for SWAN member library staff
- Connect to all SWAN's services/accounts with one password
- Will use L2 account credentials
 - No need to create new account or change passwords
- Extensible framework – New services are easy to add down the road

Aspen Update

New features in LiDA

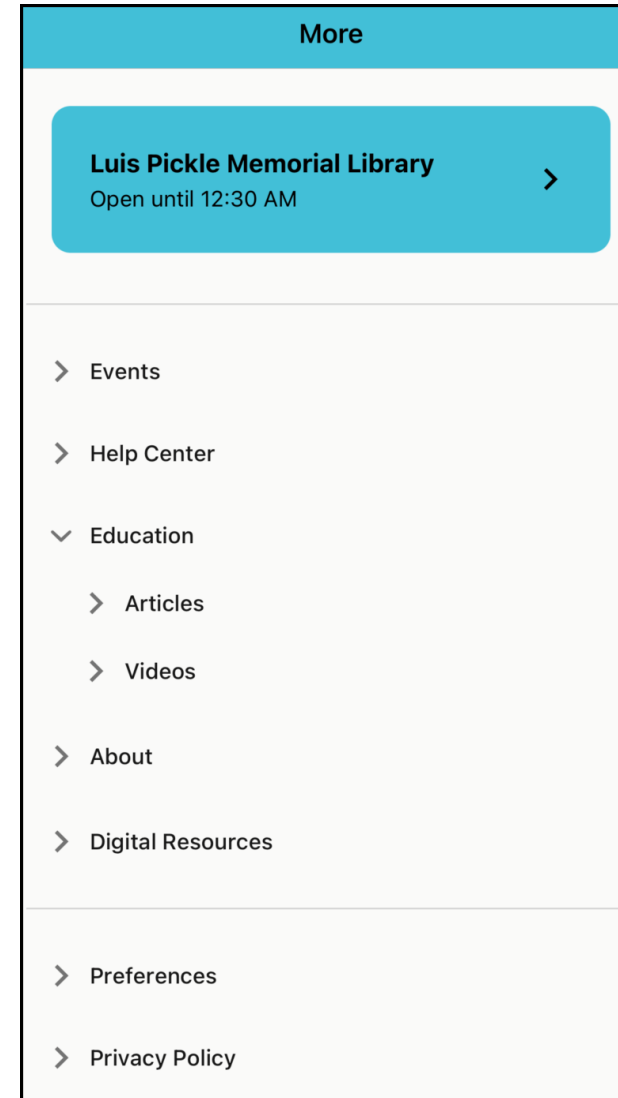
- Fines payment
- Add links to your library website (events, databases, etc.)
- Preferred holds pickup auto-selected
- Notifications prompt improvements

Add links to LiDA

Aspen Administration > Library
Systems

Add new menu links

Select Show On...Aspen Discovery +
Aspen LiDA



Trainings & Upcoming Meetings

Next year's SWAN budget & membership fees

Save the date!

- Committee of the Whole meeting
Tuesday, February 6, 2024
 - Virtual presentation of proposed budget to library directors
 - Please register in advance!
- Quarterly meeting Thursday,
March 7, 2024
 - In-person
 - Oak Brook Public Library
 - Budget vote

2024 Meetings

Register now for 2024 user groups, governance meetings, and office hours! On L2 and the SWAN Support Site:
support.swanlibraries.net/calendar

This year all registration is through Zoom. Register to receive email reminders.



Circulation Users

Date & Time

You can choose to attend one or more of the following sessions.

- ☐ Feb 21, 2024 09:30 AM
- ☐ Apr 17, 2024 09:30 AM
- ☐ Jun 26, 2024 09:30 AM
- ☐ Oct 16, 2024 09:30 AM

Time shows in [Central Time \(US and Canada\)](#)

Reminders for Cataloging Libraries

- Survey:
 - Respond to in-person meeting survey!
 - Please suggest agenda items
 - Due February 9th
- MARC Listener:
 - 15 libraries set up
 - Contact Cynthia

2024 User Groups, Office Hours, & Governance Meetings



- Acquisitions & Cataloging Users*
- Circulation Advisory
- Circulation Users*
- Cataloging Advisory
- Aspen Users*
- Discovery & User Experience Advisory*
- ILL Users*
- RFID Users*
- Technology Update*
- E-Resource Advisory*
- Book Club Users*
- SWAN Quarterly
- SWAN Committee of the Whole
- SWAN Board Meetings
- Fireside Chat
- ILL/Circ/Quarterly Billing Office Hours
- Directors Coffee Hour
- IPLAR Office Hours
- Serials Office Hours

Welcome to

2023 Trivia!



Poll:
**Who is the most popular juvenile author in
SWAN?**

Based on 2022 checkouts

Top ten juvenile authors circulated in 2023

1. Mo Willems* Pigeon; Elephant and Piggie

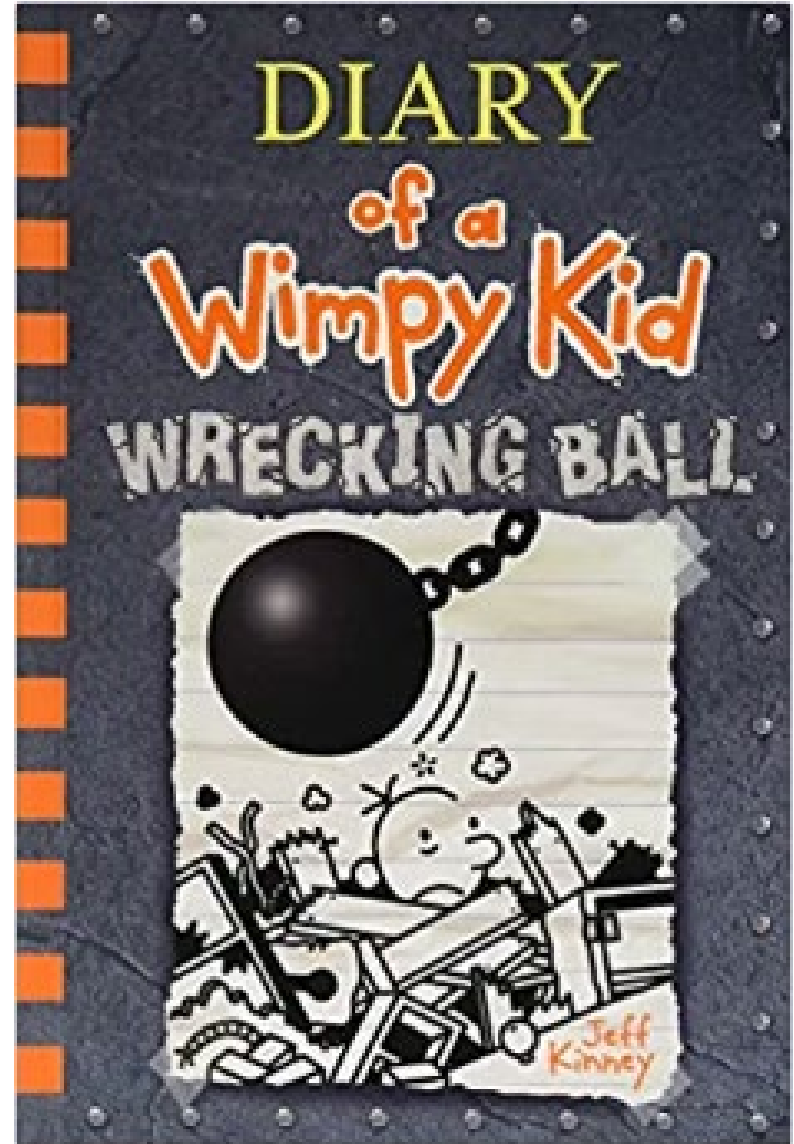
2. Dav Pilkey* - Dog Man; Captain Underpants
3. Jeff Kinney* - Diary of a Wimpy Kid
4. Mary Pope Osborne - Magic Tree House
5. Lincoln Peirce – Big Nate
6. Dan Gutman – My Weird School; Genius Files
7. Aaron Blabey* - Bad Guys
8. Dr. Seuss
9. Kimberly & James Dean – Pete the Cat
10. Eric Carle



* = Also on 2022 list.

And the top ten series for juveniles were:

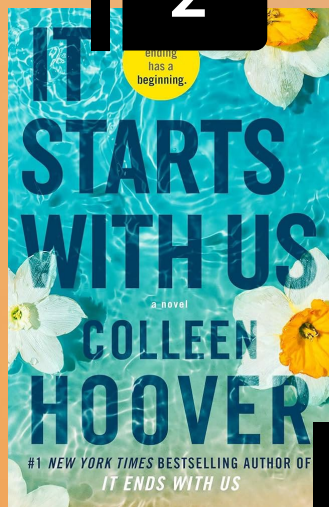
1. Diary of a Wimpy Kid
2. Cat Kid Comic Club
3. Bluey
4. PAW Patrol
5. Baby-sitters Little Sister
6. Big Nate
7. Plants vs. Zombies
8. Hilo
9. Babymouse
10. The Baby-sitters Club



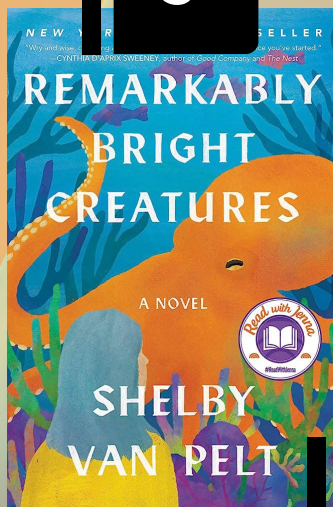
Poll: What was the most popular adult book title?

Based on checkouts

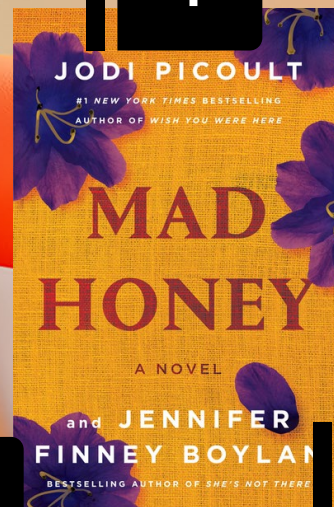
2



3



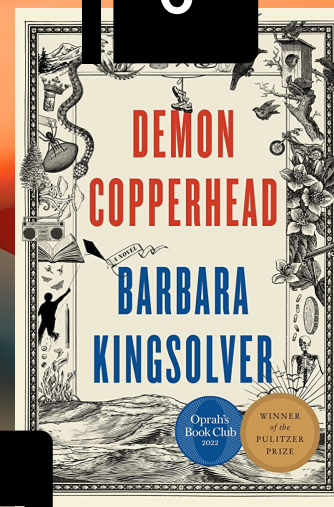
4



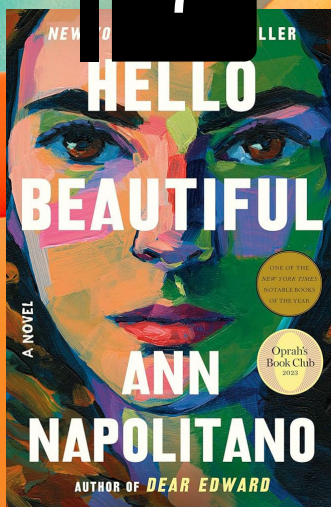
5



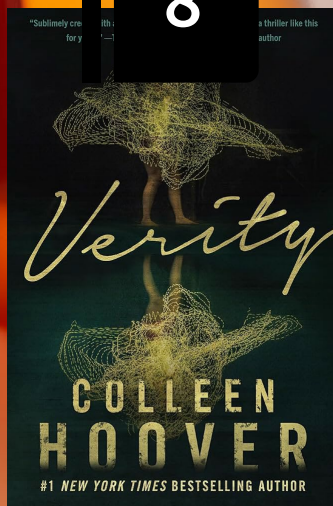
6



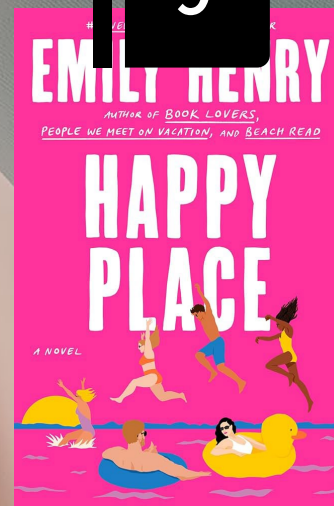
7



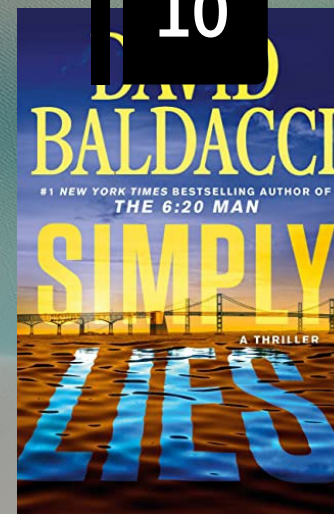
8



9

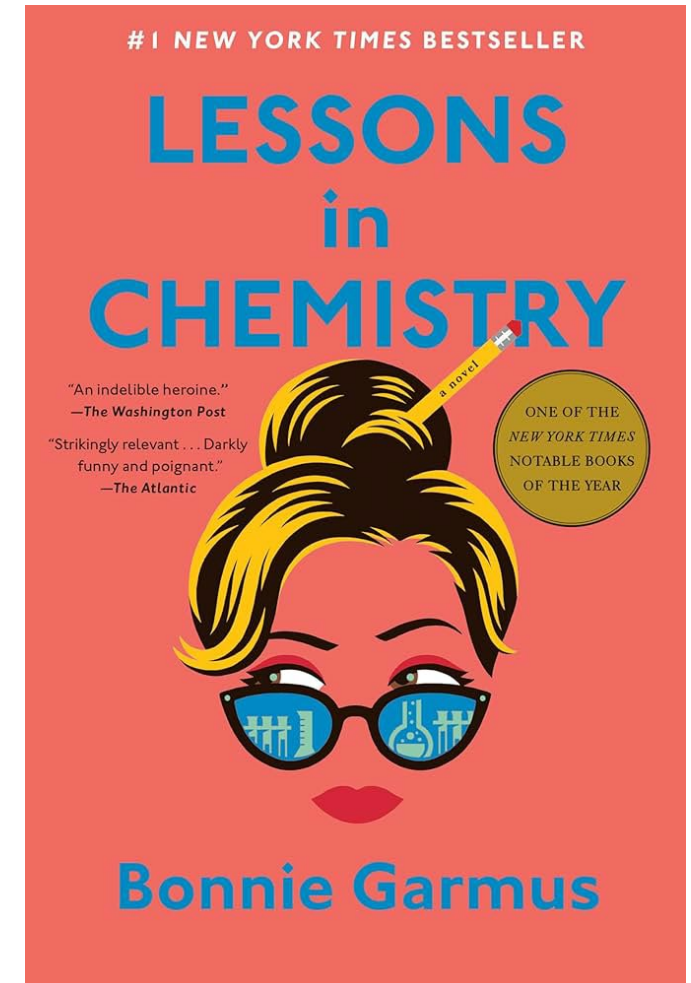


10



Top ten adult book titles circulated in 2023

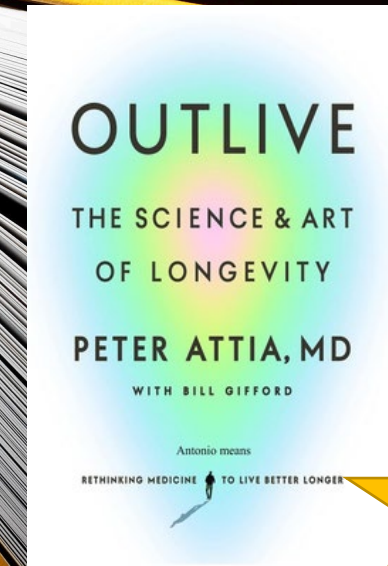
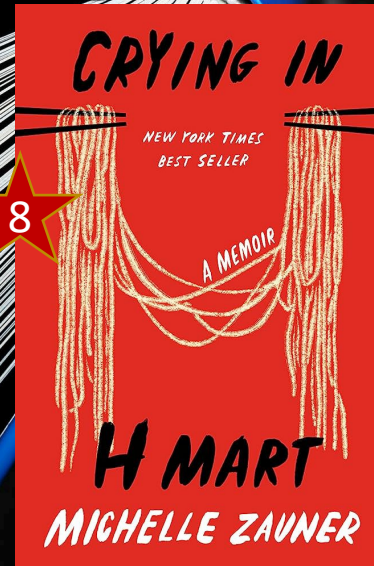
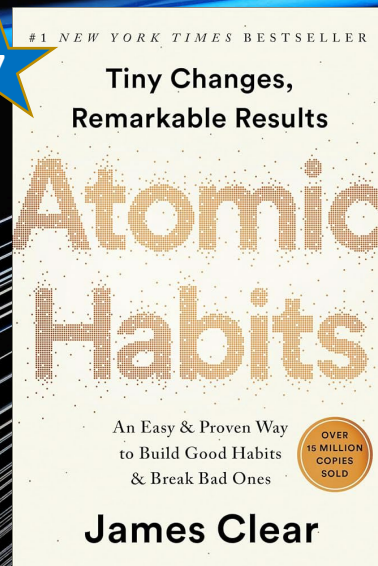
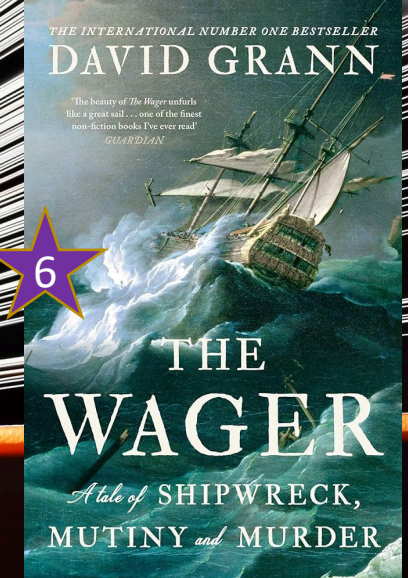
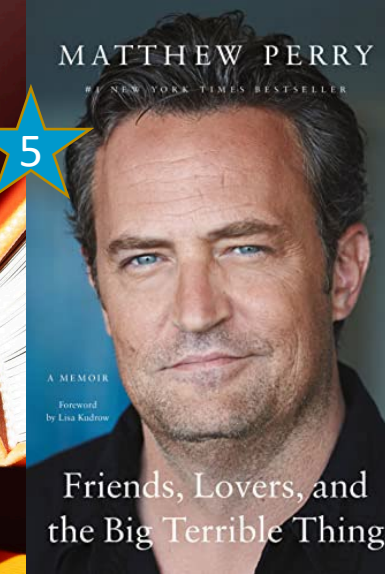
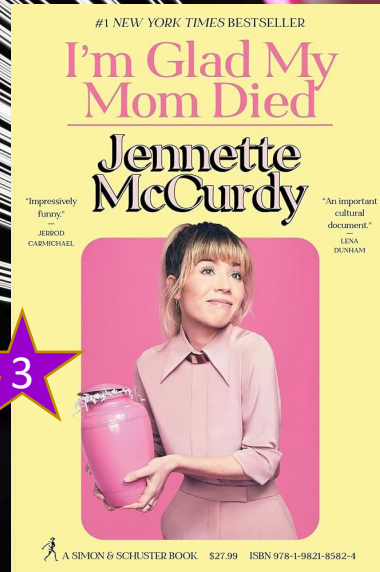
1. **Lessons in Chemistry / Bonnie Garmus (2022)**
2. Is Starts with Us / Colleen Hoover (2022)
3. Remarkably Bright Creatures / Shelby Van Pelt (2022)
4. Mad Honey / Jodi Picoult (2022)
5. It Ends with Us / Colleen Hoover (2016)
6. Demon Copperhead / Barbara Kingsolver (2022)
7. Hello Beautiful / Ann Napolitano (2023)
8. Verity / Colleen Hoover (2018)
9. Happy Place / Emily Henry (2023)
10. Simply Lies / David Baldacci (2023)



Poll: What about adult non-fiction?

Based on checkouts

Top Ten Adult Non-fiction 2023



Top Ten:
Non-fiction 2023



1. Spare / Prince Harry

2. The Light We Carry: Overcoming in Uncertain Times / Michelle Obama (2022)
3. I'm Glad My Mom Died / Jennette McCurdy (2022)
4. Killers of the Flower Moon / David Grann (2017)
5. Friends, Lovers, and the Big Terrible Thing / Matthew Perry (2022)
6. The Wager: A Tale of Shipwreck, Mutiny, and Murder / David Grann (2023)
7. Atomic Habits: Tiny Changes... / James Clear (2018)
8. Crying in H Mart: A Memoir* / Michelle Zauner (2021)
9. Finding Me / Viola Davis* (2022)
10. Outlive: The Art and Science of Longevity / Peter Attia (2023)

Poll:

What was the most popular movie?

Based on checkouts



2



3



4



5



6



7




8



9



10

A man in a white t-shirt and dark pants stands on the wing of a silver fighter jet, looking out over a cloudy sky. The jet's canopy and wing are visible, and the background is a bright blue sky with scattered white clouds.

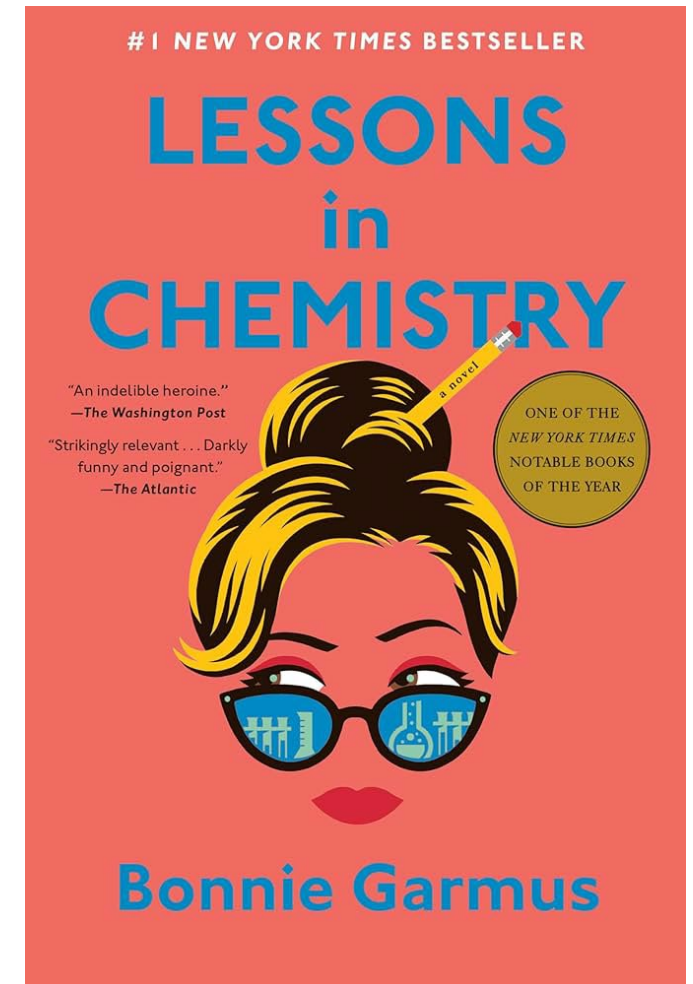
#1 Top Gun: Maverick

Poll: **What book had the most holds placed?**

Based on holds placed in 2022

Top ten holds placed on book titles in 2023

1. **Lessons in Chemistry*** / Bonnie Garmus (2022)
2. Remarkably Bright Creatures / Shelby Van Pelt (2022)
3. Demon Copperhead / Barbara Kingsolver (2022)
4. Spare / Prince Harry (2023)
5. Hello Beautiful / Ann Napolitano (2023)
6. Tom Lake / Ann Pratchett (2023)
7. Tomorrow, and Tomorrow, and Tomorrow / Gabrielle Zevin (2022)
8. Happy Place / Emily Henry (2023)
9. It Ends With Us* / Colleen Hoover (2020)
10. Fourth Wing / Rebecca Yarros (2023)



How many holds were placed in 2022?

The background of the image is a dense, textured surface composed of numerous white paper snowflakes. These snowflakes are of various sizes and intricate designs, some with multiple points and others more rounded, creating a complex, crystalline pattern. The lighting is soft, highlighting the three-dimensional quality of the cut paper.

Answer: 2,278,695

(Last year: 2,148,730)

Total Circulations: 7,679,133

Want to know your library's top ten?

See: BLUEcloud Analytics
[SWAN Reports > Items > Year in Review](#)

Poll:
What was the most popular search term in the catalog?

Based on Aspen keyword searches

Top 10 Keyword Searches 2023

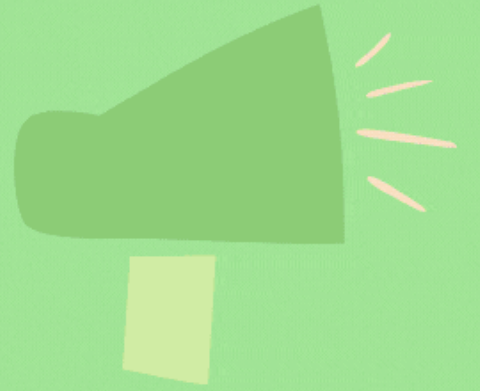
- | | |
|--|-------------------------------|
| 10. nintendo switch video games (6528) | 5. captain underpants (24977) |
| 9. bluey (8355) | 4. I survived (13269) |
| 8. pokemon (7427) | 3. roblox (13307) |
| 7. lessons in chemistry (14215) | 2. goosebumps (18038) |
| 6. colleen hoover (24977) | |

#1 "baseball"



Hope you had fun!

Thank You!



See you soon!
Next Fireside:
February 27, 2024
See L2 for details &
registration

