SWAN Board Environmental Task Force Charge (DRAFT)

Step 1: Identify comparable consortia to use as points of comparison. Maybe 6 total? Aaron - Do you have any ideas for which consortia across the country might be comparable to SWAN? Do you know of any that have recently gone through a selection process for a new ILS?

Step 2: Prepare a script of questions for members of the consortia pertaining their satisfaction/dissatisfaction with different software platforms provided by their current ILS vendor, e.g.

- Public interface
- Staff interface
- Reports
- Patron mobile app
- Staff mobile interface
- Notifications

Look at our platform survey and draft potential questions in these categories based on our members' top concerns.

Step 3: Peer-to-Peer Conversations based on question script. (Aaron would ask questions of consortia directors; Jennie/Jesse/Anna would ask questions of select library directors within consortia, members of governing board if possible.)

Step 4: Based on question responses, invite ILS vendors to give demonstrations to SWAN board and administration (and interested members?)