

SWAN Fireside Chat

June 24, 2025

Today's agenda

- Expo 2025
- Symphony reindexing & downtime
- Indexing issues 6/18 6/20
- Online patron registration
- IPLAR
- Aspen updates
- E-resource update
- Training & documentation updates
- User group update
- Upcoming meetings

2025 SWAN Expo Friday, August 22nd Moraine Valley Community College



- Registration is Open! <u>https://support.swanlibraries.net/w</u> <u>ebform/swan_expo_registration</u>
- John Chrastka, EveryLibrary Institute
- Chicago Public Library
- Collection inventory
- RAILS delivery
- Circulation efficiencies
- Library of Things

Planned reindex & Symphony downtime

• Backstage Library Works profile completed

 \odot Testing of sample records

 \circ Extract of bib records

 $\,\circ\,$ Editing of older records freeze

 \circ Loading of bib records

 \odot July 4th weekend Headings Index/Rebuild

- $\,\circ\,$ Start July 3rd after libraries are closed
- $\,\circ\,$ Only SWAN Aspen catalog will be available
- $\,\circ\,$ Please refrain from accessing Workflows during this process
- $\,\circ\,$ All clear message will go out when WorkFlows is accessible again



Indexing issues Wed 6/18 – Fri 6/20

- Overnight indexing report finished ABNORMALLY Wednesday and Thursday
- Worked with SirsiDynix to resolve
- Remediation steps resulted in some brief system slowness and "heading not found errors"
- Completely resolved Friday afternoon

Online Patron Registration

- Features will include:
 - One shared online form that routes patrons to the correct home library
 - Welcome email to new patrons with custom library information and links
 - Address & GIS verification
 - Identity verification can issue full access cards online
 - Duplicate checking, existing card information
 - Minor registration

	mit, I understand that I am responsible for my out on my card. I understand I am responsible mage of materials. If my card is lost or missir
Email Address *	
First Name *	
Last Name *	
Address *	
City *	
State *	
	~
ZIP Code *	
Birth Date *	
mm/dd/yyyy	i:
Phone Number *	

Timeline for project



June-July 2025

Configuration



June 16th

Patron profile confirmation



July 16th Circulation Working Group Activity

Late July
User Testing



Mid-August Training and Q&A



August 26th Go Live

Questions from Circulation Networking Discussion and Quarterly

- Will these be full access cards?
- What will happen to the current online/digital only cards?
- Can we get reports of new patrons registered online? How can we identify the records?
- How are patrons verified to be in my home library? What if they use a business address? What about shared ZIP codes across library areas?
- Will there be duplicate checking?
- What happens if a patron is in an unincorporated area?
- Will the forms and emails be customizable for my library?
- Will be the forms be in other languages?
- Do we have to use it?
- When does it go live?

Illinois Public Library Annual Report (IPLAR)

https://www.ilsos.gov/departments/lib rary/libraries/IPLAR/home.html Deadline for submitting your IPLAR

- Municipal libraries 60 days after end of fiscal year
- Library districts September 1 of each year

- SWAN assistance with reporting
- Count of users and resources
- Use of resources

Illinois Public Library Annual Report (IPLAR)



BLUEcloud Analytics Instructions https://support.swanlibraries.net/documentation/64734



Video Walkthrough <u>https://support.swanlibraries.net/training/90589</u>



Office Hours July 31st at 2:00 https://support.swanlibraries.net/training/94721

Aspen update

Aspen 25.06 Release highlights

- Staff with OPAC Administrator permissions can masquerade as other staff (e.g. XXXOPACPUB)
 - This can help manage lists, browse categories, etc.
- You can now sort results by user rating ("star" ratings)

E-Resource update

EBSCO eBook troubleshooting form

	1) Juneteenth				
JUNE TEENTH	Author Series Language Appears on these lists	<u>Nelson, Vaunda Micheaux</u> <u>On My Own Holidays</u> English FPPL 2024 Juneteenth Children's Booklist Juneteenth OBD Juneteenth (June) - Youth Sizzling Summer Reads - ROD Children's			
	Book Show Edition	Available from another library Where is it?	Place Hold		
	eBook Hoopla Show Editions	Available Online	Check Out Hoopla		
	EBSCO eBooks Show Edition	Available Online	CACCESS Online EBSCO]	
Book				6	•
uneteenth Published in: On My Ov	vn Holidays, 2006			JUNET	E

Juneteenth	
Juneceentin	
Author *	
Drew Nelson	
Where are y	ou? *
 In the library 	
At home	
What error mos	closely matches the problem with your online resource? *
- Select -	
-	ike a response from us about this issue? *
Yes, I need su	
🔾 No, l just wai	t to report the problem
Submit	

Report an issue with an eBook

Database: eBook Subscription Schools : K-5 Collection (EBSCOhost) By: Drew Nelson; Vaunda Micheaux Nelson

Acce	ess options	\sim	
2	Report an issue		
ŗ	PDF full text		

EBSCO-RAILS Flagship Package

- New databases will be active by July 1, 2025
- New links will be shared with libraries by July 1, 2025
- If no changes to database selections were made, your links will remain the same

Explora profiles available

E-Resource Working Group have selected default databases and made available the following Explora profiles:

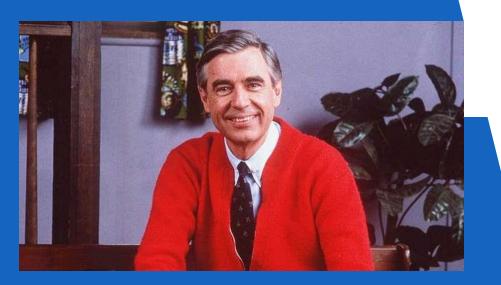
- Explora Public Library
- Explora High School
- Explora Middle School
- Explora Elementary School

Interested?

Open a ticket with SWAN and tell us what profile(s) you are interested in.

Training & documentation

Documentation



Book Discussion Best Practices

SWAN libraries in partnership – neighborly practice recommendations

- Consider the number of copies available and hold queues when selecting titles for book clubs. Last year's best sellers may not be in demand, and therefore a larger number of copies may be available.
- New titles and best sellers should not be requested via interlibrary loan, but rather purchased by book club facilitation library.
- Be aware of timing and availability when making requests to minimize the number of time items are waiting to be picked up by book club members and not circulating.
- Libraries may extend due dates for book club patrons, but not for book discussion cards or when the title has multiple holds.

User Groups

Recordings of group meetings on the SWAN support site: https://support.swanlibraries.net/meetings-trainings/meeting-documents

Circulation Networking Group Recap

In Person Meeting @ ESS

Agenda

- I. Welcome and Introductions
- II. SWAN Expo 2025 Registration is now open
- III. Patron Point SWAN staff
- IV. Patron Purge SWAN staff
- V. Devices: Does anyone require a waiting period before a patron can check out another device MDS
- VI. Snag Shelf: At our library, we are transitioning to an electric version. Is anyone else doing this? ESS
- VII. Library Card Sign-up Month September 2025: Idea exchange
- VIII. Makerspaces & Circulation Departments: How are they integrated at your library
- IX. Around the meeting
- X. Next Meeting: Wednesday, October 22nd, 2025 on Zoom

Upcoming Events

Register now for 2025 user groups, governance meetings, and office hours! On L2 and the SWAN Support Site: support.swanlibraries.net/calendar

- OCLC: WorldShare ILL Lending -Configurations for Lenders (7/10)
- OCLC: WorldShare ILL Lending -Manage and respond requests (7/17)
- SWAN ILL/Quarterly Billing Office Hours (7/17)
- SWAN IPLAR Office Hours (7/31)

Next Fireside Chat July 29th